

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed an IPO Deal for Tokyo Chuo Auction

Hong Kong, 11 October 2018 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed an IPO deal in Hong Kong for Tokyo Chuo Auction Holdings Limited (“Tokyo Chuo Auction”; 1939.HK), for which its global capital market team acted as the Joint Bookrunner and Joint Lead Manager.

Tokyo Chuo Auction is a well-recognized auction house of Chinese and Japanese artworks in Hong Kong and Japan, specializing in auctioneering a wide variety of artworks with emphasis on Chinese and Japanese artworks, including Chinese paintings and calligraphies, Chinese antiques and Japanese and Chinese tea wares. According to China Insights Consultancy’s report, in 2017, it ranked second and fifth among all auction houses with Chinese art auction business in Japan and Hong Kong with a market share of 26.8% and 4.4%, in terms of transaction value from the Chinese art auction business in Japan and Hong Kong, respectively. Shares of Tokyo Chuo Auction were successfully listed on the Hong Kong Stock Exchange today, closing at HKD1.56, up 4% from its IPO price.

Haitong International has completed 21 IPOs in Hong Kong and 27 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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