



PRESS RELEASE

FOR IMMEDIATE RELEASE

**Haitong International Advises Sinochem International Exclusively
on Its Proposed Acquisition of ELIX Polymers**

Hong Kong, 24 October 2018 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has advised Sinochem International Corporation (“Sinochem International”) on its subsidiary Sinochem International (Overseas) Pte.Ltd’s (“Sinochem International Singapore”) proposed acquisition of ELIX Polymers, for which Haitong International’s overseas M&A team acted as the exclusive financial advisor to the buyer.

Sinochem International is a state-owned listed enterprise with a focus on fine chemicals, specializing in the trade and distribution of natural rubber. It provides agrochemicals, advanced intermediates, polymer additives, lightweight materials marketing business, medical materials and natural rubber to over 100 countries and regions.

ELIX Polymers is a European industrial plastic manufacturer with over 40 years’ history in the field. Its products are widely used in healthcare, automotive, electronic, appliance and other industries.

The transaction is subject to regulatory approvals. During the transaction, Haitong International’s cross-border M&A team assisted Sinochem International with full-scale financial advisory service. Following the transaction, Sinochem International Singapore will become a controlling shareholder of ELIX Polymers; hence it will be able to introduce the advanced manufacturing technology of modified plastics to Sinochem International and broaden ELIX Polymers’ market in Greater China.

– END –



Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

For further information, please contact:

Haitong International Securities Group Limited

Sarah Yan

Tel : (852) 2213 8588

Email: sarah.th.yan @htisec.com