

PRESS RELEASE

FOR IMMEDIATE RELEASE

**Haitong International (UK) Became a UK Cross-border GDR Conversion Institution
Under Shanghai – London Stock Connect**

London, 29 December 2018 – Haitong International (UK) Limited (“Haitong International (UK)”), a subsidiary of Haitong International Group Limited (“Haitong International”; 665.HK) was approved by Shanghai Stock Exchange (“SSE”) as a UK cross-border Global Depository Receipts (“GDR”) conversion institution under the stock connect scheme between SSE and London Stock Exchange (“LSE”). Haitong International (UK) was among the first batch of Chinese financial institutions with such qualification.

In accordance with the Interim Measures for the Listing and Trading of Depository Receipts under the Stock Connect Scheme between SSE and LSE and the Guidelines for the Cross-Border Conversion of Depository Receipts under the Stock Connect Scheme between SSE and LSE, SSE has announced the registration of Haitong International (UK) as a UK cross-border Global Depository Receipts conversion institution for the stock connect scheme.

Haitong International quickly integrated its business after its successful acquisition of Haitong (UK) Limited in February 2018. As a member firm of London Stock Exchange with complete business licenses, Haitong International (UK) actively participated in the discussion and prepared for the Stock Connect. Upon the official launch of Shanghai-London Stock Connect, Haitong International (UK) will begin its service of GDR and CDR in both countries and provide cross-border depository receipts conversion for qualified listed companies in China and UK. Haitong International (UK) is set to take this chance and make its contribution to promote Chinese IBs in UK.

Shanghai - London Stock Connect is a connectivity scheme between SSE and LSE that enables qualified listed company on these two exchanges to issue depository receipts which can be traded in the other exchange.

– END –

Disclaimer

We, Haitong International Securities Group Limited (“Haitong International” or “HTI”) have prepared this document/presentation (“Document”) for information purpose only and for restricted circulation. We have based this Document on our internal information and information available to the public from sources we believe to be reliable. While we have taken all reasonable care in preparing this Document, we do not represent the information contained in this Document is accurate or complete and we accept no responsibility for errors of fact or for any opinion expressed in this Document.

Opinions, projections and estimates reflect our assessments as of the Document date and are subject to change. We have no obligation to notify you or anyone of any such change. You must make your own independent judgment with respect to any matter contained in this Document. Neither we nor any of our affiliates or our respective directors, officers or employees will be responsible for any losses or damages which any person may suffer or incur as a result of relying upon anything stated or omitted from this

Document. This Document does not create any legally binding obligations on us and/or our affiliates.

Nothing contained in this Document is intended to constitute legal, tax, securities or investment advice of any product. No information contained in this Document constitutes an offer, or a solicitation to buy or sell any product of any type or to engage in any other transaction. You should not act or refrain from acting on the basis of any content included in this Document without seeking your own professional or investment advice. This disclaimer is available in both English and Chinese, if there is any discrepancy between the two versions, the English version shall apply and prevail.

Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

For further information, please contact:

Haitong International Securities Group Limited

Sarah Yan
Tel : (852) 2213 8588
Email: sarah.th.yan @htisec.com