

PRESS RELEASE

FOR IMMEDIATE RELEASE

Haitong International Successfully Completed Two Hong Kong IPO Deals

Hong Kong, 28 December 2018 – Haitong International Securities Group Limited (“Haitong International”; 665.HK) has completed three Hong Kong IPO deals, namely China Beststudy Education Group (“Beststudy Education”; 3978.HK) and Sichuan Energy Investment Development Co., Ltd. (“Sichuan Energy Investment Development”, 1713.HK) for which its global capital market team acted as the Joint Bookrunner and Joint Lead Manager.

Beststudy Education was the largest K-12 after-school education service provider in southern China and the fifth largest nationwide as measured by total student enrollments and revenue in 2017, according to the F&S Report. Shares of Beststudy Education were successfully listed on the Main Board of the Stock Exchange of Hong Kong on 27 December 2018.

Sichuan Energy Investment Development was a vertically integrated power supplier and service provider in Yibin City, Sichuan Province, with a full power supply value chain covering power generation and electricity distribution and sales. Its business consists of (i) power business, which includes power generation and power supply; and (ii) EECS business, which consists of electrical engineering construction service and sales of electric equipment and materials. Shares of Sichuan Energy Investment were successfully listed on the Main Board of the Stock Exchange of Hong Kong on 28 December 2018.

Haitong International has completed 35 IPOs in Hong Kong and 42 equity financing deals globally so far this year.

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Haitong International Securities Group Limited

Haitong International Securities Group Limited (“Haitong International”; Stock Code: 665.HK), together with its subsidiaries, is an international financial institution with established presence in Hong Kong and a rapidly expanding network across the globe. It strives to serve as a bridge linking up the Chinese and overseas capital markets. The parent company of Haitong International is Haitong Securities Co. Ltd (“Haitong Securities”, Stock Code: 600837.SH; 6837.HK).

To date, Haitong International has well positioned to serve about 200,000 corporate, institutional, as well as retail and high-net worth clients worldwide. Its well-established financial services platform provides corporate finance, wealth management, asset management, institutional clients (key businesses include fixed income, currency and commodities (FICC), derivatives, institutional equities) and investments business, and a full spectrum of financial products and services. Haitong International possesses a sound risk management system that is in line with international standards. The company has been assigned a “Baa2” long-term issuer rating by Moody’s and a “BBB” long-term credit rating by Standard and Poor’s. Haitong International has a global financial servicing network covering the world’s major capital markets including Hong Kong, Singapore, New York, London, Tokyo, Mumbai, and Sydney, thereby making it to be a leading global financial institution with international competitiveness, systematic importance and brand influence.

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